

1100 Paseo Camarillo Camarillo, CA 93010 T: 805-484-8558

### Dear Valued Patient,

Thank you for choosing the Spanish Hills Interventional Pain Specialists (SHIPS). As Interventional Pain Specialists, we believe that each patient's pain is unique and should be treated as such. SHIPS physicians utilize a variety of treatment modalities, such as: Physical Therapy, Injection Therapies, Pain Pumps, Pain Stimulators, and Oral Medications.

In order to best serve our patients, SHIPS requires that all new patients complete the "New Patient Packet" (NPP) so that we may adequately evaluate and generate treatment plans. The NPP must be completed in its entirety for SHIPS physicians to begin treatment. New patients will also be required to complete a functional questionnaire. This questionnaire may be administered multiple times throughout the course of treatment, as it allows SHIPS physicians to monitor patient progress. The NPP and questionnaire must be completed prior to the initial consultation; patients will be considered late if paperwork is not completed prior to scheduled appointment time and may need to be rescheduled.

## **Late/Missed Appointment Policies**

SHIPS patients are required to arrive on time for all appointments. Patients who arrive late for visits cannot expect or demand to be seen. Late patients may be placed on a waiting list to be seen if an appointment allocation becomes available. All patients who arrive on time will be seen prior to late patients. Patients who arrive 15 minutes or later will be rescheduled to the next available appointment time. Patients on medication should take extra care to arrive on time; no prescriptions will be written without a physician appointment.

Should you need to cancel or reschedule your appointment, SHIPS requires a minimum of 24 hours notice. Patients are expected to keep their scheduled appointments; a \$25 no-show fee will be charged for missed appointments without advance notice. No-show fees are due at the date of the next appointment, and patients will not be able to see the physician without making payment. Insurance companies do not cover fees for missed appointments.

# **Patient Information Updates**

Patients are required to provide SHIPS with any updates or changes to patient information. These updates include, but are not limited to, insurance policy, address, phone number, and medication lists. SHIPS regularly contacts patients by phone and cannot provide adequate service (including appointment reminders) without up-to-date contact information.

# **Billing Information and Policies**

SHIPS payments are dependent on services rendered and insurance coverage. Co-payments are dependent solely on insurance coverage ("Specialist" fee). New cash patients are required to pay a \$300 consultation fee, \$50 urine screen fee. All follow up visits are \$100 fee, and \$50 fee for each urine screen. Urinalysis fees must be paid when prompted; urine screens are mandatory in SHIPS medication management. Please be prepared to pay the entire amount at each visit.

I hereby authorize SHIPS to release my medical information to necessary insurance companies for the sole purpose of obtaining payment for care. I hereby assume financial responsibility for all charges incurred for services rendered not covered by my insurance company. I understand that I will be required to pay co-payments, amounts applied to deductibles, and balances of bills not paid in accordance with benefits of my insurance. If I am unable to make payment in full within in 30 days of treatment, I agree to call the billing company, HBBS, at 805-786-4878 to make payment arrangements.

I certify that the information I have reported regarding my insurance coverage is correct and current. I authorize SHIPS to verify insurance coverage and benefits allowed in accordance with my insurance company.

I hereby authorize payment for all medical insurance benefits which are payable under the terms of my insurance policy to be paid directly to Spanish Hills Interventional Specialists or designates for services rendered.

### Random Urine Drug Screening (UDS)

**Patient Signature** 

SHIPS new patients, and existing patients who are being prescribed medications are required to submit to random urine screening as per the narcotics agreement when prompted by their physician. SHIPS may elect to not release prescriptions without obtaining a current urine sample. Patients with questions or concerns may address their physician during their scheduled appointment. All samples will be tested in the office, and may be sent to a secondary lab for confirmation screening.

### **Medical Records**

SHIPS requires that patient records be obtained before the initial consultation. It is the responsibility of the patient to ensure that all pertinent medical records are obtained from existing/past physicians. Furthermore, it is the responsibility of the patient to verify that medical records pertinent to their treatment at SHIPS are sent in a timely manner to our office. This is required throughout the entire course of treatment.

For copies of medical records at SHIPS, there is a \$15 flat fee plus \$0.25 per page. Patients may assess what they would like to have copied. Payment must be made upon record pick-up. Records processing may take up to 14 days; it is the patient's responsibility to request the records at the appropriate time.

# **Prior Authorization Requests/Disability Forms/Other Forms:**

All paperwork requests for	medication prior authorizations, disability forms etc., may be completed for a \$50 fee
Paperwork or online process	sing will be completed within 7 days of receipt of said form. Fees must be paid prior to
form being filled out, or onli	ne forms submitted.
I,	, agree to the above outlined policies and requirements of
the Spanish Hills Interver	ntional Pain Specialists practice. I understand that my continued treatment is
dependent on compliance	with all office policies and physician orders.

Date

#### Patient Consent for Use and Disclosure of Protected Health Information

I hereby give consent for **the physicians** to use and disclose protected health information (PHI) about me to carry out treatment, payment and health care operations (TPO).

(The Notice of Privacy Practices provided by **the physicians** describes such uses and disclosures more completely.)

I have the right to review the Notice of Privacy Practices prior to signing this consent. **The physicians** reserve the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to **the physicians**.

With this consent, **the physicians** may call my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory test, results, among others.

With this consent, **the physicians** may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked "Personal and Confidential."

With this consent, **the physicians** may email to my home any items that assist the practice in carrying out TPO, such as appointment reminders and patient statements. I have the right to request **the physicians** restrict how it uses or discloses my PHI to carry out TPO. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to allow **the physicians** to use and disclose my PHI to carry out TPO.

I may revoke my consent in writing except that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, **the physicians** may decline to provide treatment to me.

# Please complete the following information:

Prima	ary Phone:	Cell Phone:
E-Mai	l Address:	
Please indica	nte any people that you give us permission to leave	your health information with.
Name	:	Relation:
Name	:	Relation:
Name	:	Relation:
	*Note: We cannot guarantee that cell phone calls are confidential	al due to the nature of this type of communication.
	Patient or Legally Authorized Individual Signature	Date
	o t	

# **Notice to Consumers Regulation**

Medical doctors (M.D.) are licensed and regulated by the Medical Board of California. (800) 633-2322 <a href="www.mbc.ca.gov">www.mbc.ca.gov</a>

I understand that the physician is licensed and regulated by the bo	pard.
Patient or Legally Authorized Individual Signature	Date
Relationship to Patient if Signed by Anyone Other Than Patient	

# **Patient Information**

Thank you for choosing SHIPS! In order to serve you properly, we need the following information. Please print and use pen. All information will be confidential.

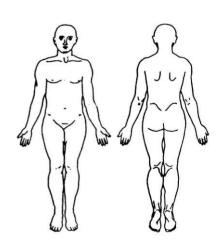
DatePatien	t Name	Patient #						
SS # / SIN:		Gender: Male / Female Date of Birth:						
Home Phone	Cell Phone		Email					
Address	City		State	Zip	Zip			
Circle appropriate status:	Minor Single	Married	Divorced	Widowed	Separated			
Patient's or parent/guardian's e	employer:		Work phon	e:				
Business address:		City:	Stat	e:Zip	):			
Spouse or parent/guardian's na	me	Employer		Work Phon	e			
If patient is a student, name of s	chool/college:		City:		State:			
Whom may we thank for referr	ing you?							
Person to contact in case of eme	ergency:		Relationship	Ph	one			
Responsible Party								
Name of person responsible for	this account:		Relationsl	hip to Patient				
Address			Home Phone	2				
Email		Cell	Phone					
Driver license #	Birthdate	rthdateFinancial Institution						
Employer		Work Phone						
Is this person currently a patier	nt at our office?	Yes	No					
Insurance Informatio	on							
Name of insured		Relations	hip to patient					
Birthdate								
Name of Employer								
Address of Employer								
Insurance Company		Group #		Union or Local #				
Ins. Co. Address		City		State	Zip			

Do you have any additional insurance? (Yes/No) If yes, complete the following section:								
Name of insured	Relationship to	patient						
BirthdateSS#/SIN	D	ate Employed						
Name of Employer	Wor	k Phone						
Address of Employer	City	StateZip						
Insurance Company	Group #	Union or Local #						
Ins. Co. Address	City	StateZip						
How much is your deductible?F	Iow much have you used?	Max. annual benefit?						
I authorize release of any information concer purpose of evaluating and administering clair otherwise payable to me directly to the doctor	ms for insurance benefits. I also h	e, advice and treatment provided for the ereby authorize payment of insurance benefits						
X Signature of patient or parent/guardian i	ff minor D:	nte						



# **NEW PATIENT QUESTIONNAIRE**

Patient's Name:				
Today's Date:	Date of Birth:	Age:	Height:	Weight:
Primary Care Physician:		Pho	ne:	
Referring physician:		Pho	ne:	
Other physicians consulte	ed:	Pho	ne:	
	? Auto Accident ☐ Afte			Work Related ☐ Other
<ul><li>□ Constant □ Intermi</li><li>□ Stabbing □ Burning</li><li>□ Exhausting □ Sick</li></ul>	I like? (Check all that apply tent □ Sharp □ Dull/A g □ Electrical/Shooting ening □ Fearful □ P	Aching   Throb  Cramping  unishing	□ Weakness	
Does the pain RADIATE	anywhere? (Eg. left arm, le	g, chest wall etc.)_		
Other, please describe: _ What <i>decreases</i> your particle of the provided in th	ing down □ sitting □ couç	□ exercising □ s	itting □ lying	
Do you have any numbro	ess/tingling?	□ Yes	□No	
Do you have any weakne		□ Yes		
Does it keep you from fall		□ Yes	□ No	
	s in your bowel /bladder?	□ Yes		
How often do you use the	e emergency room for pain	control?		
	w often has your pain occur		dov	
	t □ less than 8 hours a da	•	•	
DI EV6E 6FIVDE IN <b>T</b> F	IE ADEAS OF VOLID DA	IN AN THE EIGH	DEC BEI VIV	I



Please indicate on a scale of 0-10 what level your pain is, 0 = no pain, 10 = unbearable pain

PRESENT PAIN 0 1 2 3 4 5 6 7 8 9 10 USUAL PAIN 2 3 4 5 6 7 8 9 10 LEAST SEVERE PAIN 0 1 2 3 4 5 6 7 8 9 10 WORST PAIN 0 1 2 3 4 5 6 7 8 9 10



# NEW PATIENT QUESTIONNAIRE

Briefly List:											
Treatments tried:											
Injections tried:											
Medications tried:			·			·					
Physical therapy tried: Have you had any previous CT scans -when MRI-when EMG -when Bone scans -when	s? 		facility nan facility nan facility nan facility nan facility nan	ne ne ne		N YOU ARE SEI					
			.02 07 02/20 / (	,,,,,,,,,,,	_ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		_,,				
Past and Present Medica			1			T					
High Blood Pressure	□ YES		Epilepsy			Arthritis	☐ YES	□ NO			
Chest Pain		□ NO	Emphysema			Headaches		□ NO			
Heart Attack			Asthma			Shingles		□ NO			
Congestive Heart Failure			Stomach Ulcers			Lyme		□ NO			
Diabetes		□ NO	Hepatitis			Hypothyroid		□ NO			
Stroke		□ NO	Cancer			Other Issues:		□ NO			
Please list all surgeries	s vou hav	a had:									
DATE	you nav	o riau.	SURGERY			PHYS	ICIAN				
Do you use anticoagular Heparin: Coumadin Allergies: Social History:	Plavix	Lovenox	Xarelto	•		e)					
Do you smoke? ☐ Yes	□No		packs per d	ay. If sto	opped, w	hen?					
Do you consume alcohol			•	-		much?					
Have you ever felt you s	hould cut	down on				′es □ No					
Have people annoyed y					□ \	′es □ No					
Have you ever felt bad o		•	•			'es □ No					
Do you consume caffein		•		• •	er day?						
Do you take prescription If yes, do you take more			□ Yes □ No d amount □ Yes								
Do you use recreational If yes, which drug(s)? Are you, or have you even Are you married? □ Yes Are you a caregiver to an	drug(s)?  er been in  s □ No	□ Yes recovery □ □ div	□ No ? □ Yes □ N vorced □ widowe	o If <b>YE</b> \$	For hov	how long? v long? one? □ Yes					
Is there someone at hom Occupational History:  Are you working?   Yes	ne who ca			laily living	? □ Ye	s □ No					
Occupation and descripti											



# **NEW PATIENT QUESTIONNAIRE** If not working: Date last worked: Is your pain keeping you from working? ☐ Yes ☐ No Do you feel you are able to return to work? ☐ Yes ☐ No Who released you from work? When are you scheduled to return?\_\_ Are you on Worker's Comp? ☐ Yes ☐ No Date started: Are you on Disability? ☐ Yes ☐ No Date started: What type of Disability do you have? □ short term □ long term □ social security □ other What is the medical diagnosis for this disability? **Family History** Did/Does anyone in your family have chronic pain? ☐ Yes ☐ No\_ Did/Does anyone in your family have alcoholism/addiction history? Yes No\_\_\_\_ Do you have any blood relatives/children/siblings with significant medical problems? □ Yes □ No Explain:\_ **Behavioral Health** How has the pain affected your personality? Check all that apply: □ no effect □ slightly upset □ moderately upset □ severely upset □ irritable □ anxious □ moody □ withdrawn □ unmotivated What stress has the pain caused you at home / work? \_\_\_\_\_ Are you depressed now? ☐ Yes ☐ No Do you have thoughts of suicide? ☐ Yes ☐ No Do you want to see a behavioral health specialist to help you deal with the pain? □ Yes □ No Have you ever seen a counselor, psychologist, or psychiatrist? ☐ Yes ☐ No Please include their name, date last seen, and office number.\_\_\_\_ What type of behavioral health treatment have you tried? □ ECT □ Counseling □ Medication □ Group Therapy □ Biofeedback □ Other\_\_\_ Check any Health issues that apply to you. Constitutional: ☐ weight loss ☐ excess fatigue ☐ chills ☐ fever ☐ night sweats ☐ loss of appetite **Eyes:** glasses/contacts vision changes eye pain tearing ENT/mouth: □ earache □ ringing in the ears □ hearing loss □ infections □ sore throat □ post nasal drip □ bleeding gums Cardiovascular: □ chest pain □ angina □ palpitations □ short of breath with activity □ heart murmur Pulmonary: □ cough □ productive cough □ wheezing □ short of breath at rest □ asthma □ TB Gastrointestinal: ☐ heartburn ☐ peptic ulcers ☐ nausea ☐ vomiting ☐ diarrhea ☐ constipation ☐ bloating ☐ laxative use ☐ jaundice ☐ loss of bowel control **Urological**: □ frequent urination □ urinary tract infection □ painful urination □ urinary retention urinary dribbling □ loss of urinary control Musculoskeletal: ☐ joint pain ☐ joint swelling ☐ joint stiffness ☐ muscle pain ☐ muscle stiffness



# NEW PATIENT QUESTIONNAIRE

		always hot	□ always	s cold   always	thirsty							
Skin:   itching   rash   infection  Blood:   easy bruising   easy bleeding   anemia   swollen lymph nodes												
Immune compromise: ☐ AIDS ☐ steroid use ☐ frequent infections ☐ chemotherapy												
<b>Neurological:</b> □ numbness □ tingling □ tremor □ fainting □ headaches □ weakness □ dizziness												
Psychological: □ anxiety □ depression □ insomnia □ nightmares												
For men only: do you have problems with erections?   yes   no  Pote of lest manufactual period												
For women only: could you be pregnant now? ☐ yes ☐ no ☐ Date of last menstrual period												
MEDICATION RECONCILIATION FORM												
Name: Allergic To:/Describe Reaction:												
Date of Birth:  Pharmacy Phone#:												
Information	on Source:   Patient/Family   I	Rx Bottles	☐ List of	Medication $\square$ N	MD/ MD Office 🗆 F	•						
Date Started	Medication	Dose	Route (Oral, IM?)	How Often	Reason for Taking	D/C Date						
		İ	I	I								

# **SOAPP®-R**

The following are some questions given to patients who are on or being considered for medication for their pain. Please answer each question as honestly as possible. There are no right or wrong answers.

	Never	Seldom	Sometimes	Often	Very Often
	0	1	2	3	4
How often do you have mood swings?	0	0	0	0	0
2. How often have you felt a need for higher doses of medication to treat your pain?	0	0	0	0	0
How often have you felt impatient with your doctors?	0	0	0	0	0
How often have you felt that things are just too overwhelming that you can't handle them?	0	0	0	0	0
5. How often is there tension in the home?	0	0	0	0	0
How often have you counted pain pills to see how many are remaining?	0	0	0	0	0
7. How often have you been concerned that people will judge you for taking pain medication?	0	0	0	0	0
8. How often do you feel bored?	0	0	0	0	0
How often have you taken more pain medication than you were supposed to?	0	0	0	0	0
10. How often have you worried about being left alone?	0	0	0	0	0
11. How often have you felt a craving for medication?	0	0	0	0	0
12. How often have others expressed concern over your use of medication?	0	0	0	0	0

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	Never	Seldom	Sometimes	Often	Very Often
	0	1	2	3	4
13. How often have any of your close friends had a problem with alcohol or drugs?	0	0	0	0	0
14. How often have others told you that you had a bad temper?	0	0	0	0	0
15. How often have you felt consumed by the need to get pain medication?	0	0	0	0	0
16. How often have you run out of pain medication early?	0	0	0	0	0
17. How often have others kept you from getting what you deserve?	0	0	0	0	0
18. How often, in your lifetime, have you had legal problems or been arrested?	0	0	0	0	0
19. How often have you attended an AA or NA meeting?	0	0	0	0	0
20. How often have you been in an argument that was so out of control that someone got hurt?	0	0	0	0	0
21. How often have you been sexually abused?	0	0	0	0	0
22. How often have others suggested that you have a drug or alcohol problem?	0	0	0	0	0
23. How often have you had to borrow pain medications from your family or friends?	0	0	0	0	0
24. How often have you been treated for an alcohol or drug problem?	0	0	0	0	0

Please include any additional information you wish about the above answers. Thank you.

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# <u>Pain Disability Questionnaire</u>

Patien	it Nam	e:					Date:					
			-		-						now you function in everyday e that best describes how you	
1.	Does	s your p	ain inte	rfere wi	th your	normal	work in	ıside an	d outsid	le the ho	ome?	
	Wor	k Norm	ally								Unable to work at all	
	0	1	2	3	4	5	6	7	8	9	10	
2.	Does	s your p	ain inte	rfere wi	th pers	onal car	e (such	as wash	ing, dre	ssing, et	cc.)?	
	Take	e care of	f myself	complet	tely				Nee	d help w	vith all my personal care	
	0	1	2	3	4	5	6	7	8	9	10	
3.	Does	s your p	ain inte	rfere wi	th your	travelir	ng?					
	Trav	el anyw	here I l	ike						Only	travel to see doctors	
	0	1	2	3	4	5	6	7	8	9	10	
4.	Does	s your p	ain affe	ct your a	ability t	o sit or s	stand?					
	No p	roblem	S							Canı	not sit/stand at all	
	0	1	2	3	4	5	6	7	8	9	10	
5.	Does	s your p	ain affe	ct your a	ability t	o lift ove	erhead, į	grasp ol	ojects, o	r reach	for things?	
	No p	roblem	S								Cannot do at all	
	0	1	2	3	4	5	6	7	8	9	10	

6.	. Does your pain affect your ability to lift objects off the floor, bend, stoop or squat?													
	No pro	oblems									Cannot do at all			
	0	1	2	3	4	5	6	7	8	9	10			
7.	. Does your pain affect your ability to walk or run?													
	No pro	oblems								Canno	ot walk/run at all			
	0	1	2	3	4	5	6	7	8	9	10			
8.	3. Has your income declined since your pain began?													
	No de	cline									Lost all income			
	0	1	2	3	4	5	6	7	8	9	10			
9.	9. Do you have to take pain medication everyday to control your pain?													
	No me	dicatio	n neede	d				On pa	in medi	cation t	hroughout the day			
	0	1	2	3	4	5	6	7	8	9	10			
10	. Does y	our pai	n force	you to s	ee docto	ors muc	h more	often th	an befo	re your	pain began?			
	Never	see doo	ctors								See doctors weekly			
	0	1	2	3	4	5	6	7	8	9	10			
11	. Does y would	_	n interf	ere with	ı your a	bility to	see the	people	who are	e import	cant to you as much as you			
	No pro	oblem									Never see them			
	0	1	2	3	4	5	6	7	8	9	10			
12	. Does y	our pai	n interf	ere with	ı recrea	tional ac	ctivities	and hol	obies th	at are ir	mportant to you?			
	No int	erferen	ce								Total interference			
	0	1	2	3	4	5	6	7	8	9	10			

13. Do you need the help of your family and friends to complete everyday tasks (including both work outside the home and housework) because of your pain?

Never need help Need help all the time

0 1 2 3 4 5 6 7 8 9 10

14. Do you now feel depressed, tense, or anxious than before your pain began?

No depression/tension Severe depression/tension

0 1 2 3 4 5 6 7 8 9 10

15. Are there emotional problems caused by your pain that interfere with your family, social and or work activities?

No problems Severe problems

0 1 2 3 4 5 6 7 8 9 10

### **OFFICE USE ONLY**

Functional: 1\_\_ +2 \_\_ +3\_\_ +4\_\_ +5\_\_ +6 \_\_ +7\_\_ +12\_\_ +13\_\_ = \_\_\_\_

Psychosocial 8\_\_\_+9\_\_\_+10\_\_+11\_\_+14\_\_+15\_\_=\_\_\_\_

TOTAL=\_\_\_\_/150